



Wills & Estate Planning

Why do I need to make a Will?

People often underestimate the importance of making a Will and often delay in doing so. Making a Will helps to ensure that your estate is left to the beneficiaries of your choice in the most efficient manner possible taking the issues of inheritance tax and family circumstances into account.

If you are the parent of young children, a Will can also be used for the appointment of guardians and to create a trust to secure the welfare and future upkeep of your children.

Appointment of Executors:

When making your Will you will choose who to appoint as your Executors. Executors are responsible for the administration of your estate and we recommend that at least two people should be named. With our Probate services we are here to assist your Executors administer your estate as efficiently and sensitively as possible.

Inheritance Tax:

When we meet at your appointment to discuss making your will we will review the value of your assets to assess the potential impact of inheritance tax. We will then discuss the options available to you to minimise your tax liability.

Reviewing your Will:

Changes in legislation or personal circumstances can have an effect on your Will and we therefore recommend that you review your will every 3-5 years or anytime your circumstances change and in particular if you marry or enter a civil partnership, get divorced, have children or grandchildren, purchase an expensive asset e.g. property or if you receive an inheritance from an estate.

Enduring Power of Attorney:

An Enduring Power of Attorney enables you to choose one or more people to deal with your property and affairs in the event of you becoming mentally incapable of managing your own affairs. If you were to become incapable of dealing with your affairs without an Enduring Power of Attorney, it will be necessary for your next of kin to apply to the Court for Controllership. This is a more complicated process and will delay your next of kin in being able to manage your affairs.

Fees:

Our fee structure is clear and competitive. Please see details of our professional fees below which are subject to VAT.

Simple Will (Individual): £150.00

Simple Will (Couple): £200.00

EPA (Individual): £75.00

EPA (Couple): £125.00

Discounts are available where an EPA is made at the same time as a Will. Please arrange an appointment to discuss our fees for more complex Wills or for setting up a trust.

Arrange an Appointment:

To arrange an appointment so that we can discuss your specific priorities and objectives in making your Will or planning for your future please contact our office:-

Telephone: 028 6633 0188

Email: info@grbsolicitors.com

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